

How to complete your personal application

01 Receive Email

- Once your Banker initiates a new personal account application, you will receive an email from requests@mstreetbank.com
 - Click Continue
 - You can also copy and paste the link below the button into your browser.
 - Verify OTP
 - Click the button to have a One-Time-Passcode sent to your cell phone.
 - Enter that code into the OTP field and click **Continue**.

02 Verify Your Information

- As the Primary Owner, you are responsible for verifying your information, uploading a legible copy of your ID, and ensuring all other people are added.
 - Other people can include Joint Owners, Minor Children, Beneficiaries, and Personal Revocable Trusts.
- Each additional owner will receive their own unique link to verify and complete their personal information.

03 Choose Accounts

- You can add, edit, or delete any product and services.
- Select the account type, apply a nickname, and choose the primary owner.
- You may mix and match accounts, owners, and beneficiaries as necessary.

04 Finalize and Sign

- Read and accept your account disclosures.
 - You can click the disclosure on the left menu and scroll through the document in the right viewing pane.
 - Click the toggle to confirm the disclosures, sign, and click Submit.

Your Application is Complete!



