

## How to Link an External Account

Linking an external account entails connecting an account from another financial institution to your Digital Banking. Linking the accounts allows you to see both the balances and the transaction data in one location.

### 01 Navigate to Link an account

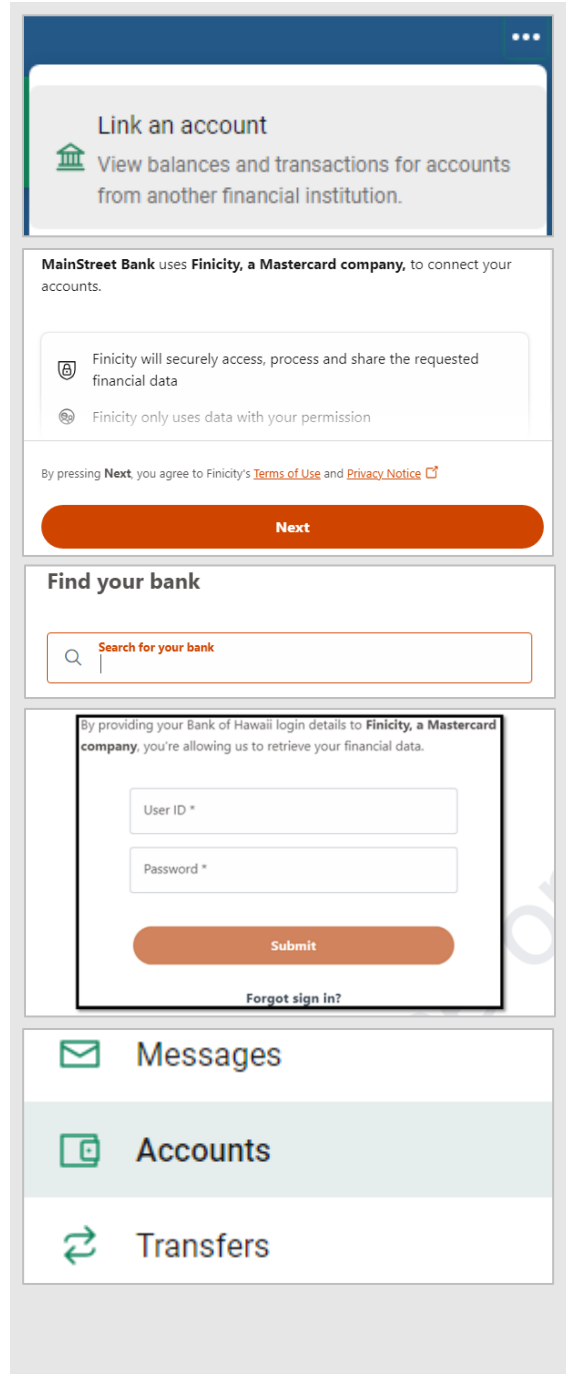
- On the right-hand side of your main dashboard, navigate to the ellipsis (three dots)
- From the drop-down list, click **Link an account**

### 02 Add External Bank Account

- With your permission, MainStreet Bank uses **Finity**, a Mastercard company, who will securely access, process and share requested financial data with your app or service
- In the **Link an account** pop-up, you must allow permission to connect your external account through Finity, click **Next** to begin the process
- Under **Find your Bank** you have two options:
  - You can **Search for your Bank**, or
  - From the list that's provided, select your bank
  - Click **Next** to confirm your bank and launch the login for your bank
  - Follow the prompts to enter your credentials for your bank and link your external account

### 03 Navigate to External Linked Account

- Once you have completed the credentials and verification, you will have access to your account through your main dashboard
- On the left-hand side menu of your main dashboard, click **Accounts**
- The Accounts dashboard will display both your MainStreet Bank accounts and your external bank accounts
- Click your external bank account to view the Transaction List



The screenshot shows a mobile app interface for linking an external account. It starts with a 'Link an account' screen that explains the process and provides a 'Next' button. This is followed by a 'Find your bank' screen with a search bar. The next step is a login screen for the external bank, requiring a 'User ID' and 'Password', with a 'Submit' button and a 'Forgot sign in?' link. Finally, the app displays a navigation menu with 'Messages', 'Accounts', and 'Transfers' options.